

Joseph Brothers

PARTNER | LONDON



JOSEPH.BROTHERS@WITHERSWORLDWIDE.COM



+44 20 7597 6273

CLIENT SERVICES CONTACT GRACE DOODY



GRACE.DOODY@WITHERSWORLDWIDE.COM



+44 20 7597 6867



Joseph is a partner based in London.

He advises on the US tax aspects of private wealth structures, closely held businesses, investment products and funds. His practice focuses on the interaction between personal tax and business tax structuring, with a particular emphasis on entrepreneurs, executives, and trusts with some connection to the United States. He also advises family offices, individuals and business on "inbound" US tax issues, including US real estate, funds and direct equity and debt investments.

He has been named in eprivate client's Top 35 Under 35 list of leading young private client practitioners and has written for leading tax publications such as Tax Notes Federal and Tax Notes International on a variety of US cross-border tax issues.

External publications

"Treaties, Buffet-Style: Highly Selective Reliance On Business Profits Article", Tax Notes International (March 16, 2020)

"Reflections on the Intersection of U.S. Tax Treaty Policy, U.S. Tax Reform, and BEPS," 78 Tax Notes International 759 (with H. David Rosenbloom) (May 25, 2015)

"From the Double Irish to the Bermuda Triangle," 76 Tax Notes International 687 (Nov. 24, 2014)

Admissions

Massachusetts 2015

District of Columbia 2016

Education

Harvard Law School

Duke University, Political Science

Languages

English

Memberships

American Bar Association

Key dates

Year joined: 2018

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