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Jay is a partner in the private client and tax team.

His personal practice focuses on cross-border succession and business structuring. Typical clients include high net worth families, single and multi-family offices, family businesses, fund principals, trustees, insurers and financial institutions.

Jay has been described by Citywealth in 2012 as '...unfailingly committed and responsive with a talent for delivering pragmatic but innovative solutions'.

Talks

- 'UBS, US seek to delay tax evasion trial', CNBC interview - [click here to watch the full interview](#)
- 'Family Partnerships', IBC: The Future of Trusts and Alternative Constructs, London - 2009
- 'Alternative to Trusts', IIR International Trusts Congress, London - 2008
- 'Offshore Life Insurance', IIR Alternative Investment Congress, Miami - 2008
- 'US Investor Issues', Lexis Nexis Tax Planning and Private Equity Seminar, London - 2008

External publications

'A New Era Begins (Family Partnerships for UK Domiciliaries and Deemed Domiciliaries)', STEP Journal - November 2007

'More Art than Science? (PTC Structures for US Beneficiaries of Offshore Trusts)' - STEP Journal

Admissions

District of Columbia, 1994

State of Connecticut, 1995

Registered Foreign Lawyer in England and Wales, 2002

Registered Foreign Lawyer in Hong Kong, 2011

Registered Foreign Lawyer in Singapore, 2012

Education

Georgetown University, B.S.B.A.

London School of Economics

University of Pennsylvania, J.D

Languages

English

Memberships

Society of Trust and Estate Practitioners

European American Tax Institute

British American Business

Key dates

Year joined: 1994

Year became partner: 2002

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