

## Naoki Ueyama

PARTNER | TOKYO

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\*WITHERS BENGOSHI HOUJIN IS ORGANISED AS A LOCAL PARTNERSHIP, UNDER THE JAPANESE CIVIL CODE, WHOSE PARTNERS ARE ONLY JAPANESE QUALIFIED LAWYERS (BENGOSHI) AND NON-JAPANESE LAWYERS (ATTORNEYS-AT-LAW ADMITTED IN CALIFORNIA, CONNECTICUT, FLORIDA, HAWAII AND NEW YORK) WHO ARE REGISTERED FOREIGN LAWYERS IN JAPAN (GAIKOKUHO JIMU BENGOSHI). NAOKI UEYAMA IS FROM WITHERS BENGOSHI HOUJIN.



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### Naoki Ueyama is a partner in the real estate team of the Tokyo office.

He has extensive experience in advising on transactions related to real estate, real estate finance, structured finance and acquisition finance. He also advises on green financings, including on the first green loan and the first sustainability-linked loan that were used to finance data center developments in Japan. He often acts as lead counsel for Japanese and international investors and financial institutions in real estate investments. He is experienced in acting as legal counsel for leading investment funds as well as leading financial institutions.

Naoki's expertise in real estate has been recognized by leading legal directory Chambers Asia Pacific.

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## Track record

### Asia Pacific's leading premium flexible workspace provider

Represented JustCo Holdings (JCH) and JustGroup Holdings on the proposed combination of the businesses of the two entities into JCH.

## International real estate developer

Represented an international real estate developer with over US\$32 billion in gross assets under management as lead counsel on the Japan legal aspects of a joint venture with the Abu Dhabi Investment Council ("ADIC") for a platform to acquire portfolios of residential assets in Japan

## Foreign investors

Represented foreign investors in making investment in real properties (including non-performing mortgage loan portfolios and hotel acquisitions) and its finance through "GK-TK"(a-silent partnership agreement (tokumei kumiai keiyaku)) scheme and "TMK"(a special purpose company (tokutei mokuteki kaisha)) scheme.

## Japanese and international financial institutions

Represented Japanese and international financial institutions in making non-recourse securitizable loans secured by real properties and non-performing mortgage loan portfolios in Japan.

## Japanese banks

Represented Japanese banks in making acquisition finance, including MBO/LBO finance and share acquisition finance.

## Finance transactions

Represented borrowers in finance transactions, including LBO finance, share acquisition finance and corporate finance.

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## Admissions

New York State Bar, 1993

First Tokyo Bar, 1999

Japan Federation of Bar, 1999

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## Education

University of Tokyo, LL.B.

University of Pennsylvania Law School, Philadelphia, LL.M.

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## Languages

English

Japanese

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## Key dates

Year joined: 2018

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